



Announcement Summary

Entity name

RAMSAY HEALTH CARE LIMITED

Security on which the Distribution will be paid

RHCPA - TRANS PREF 6-BBSW+ 4.85% PERP SUB RED T-10-10

Announcement Type

New announcement

Date of this announcement

20/10/2021

Distribution Amount

AUD 1.72590000

Ex Date

29/3/2022

Record Date

30/3/2022

Payment Date

20/4/2022

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RAMSAY HEALTH CARE LIMITED

1.2 Registered Number Type

ABN

Registration Number

57001288768

1.3 ASX issuer code

RHC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2021

1.6 ASX +Security Code

RHCPA

ASX +Security Description

TRANS PREF 6-BBSW+ 4.85% PERP SUB RED T-10-10

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

19/4/2022

2A.4 +Record Date

30/3/2022

2A.5 Ex Date

29/3/2022

**2A.6 Payment Date**

20/4/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ Yes**2A.7a Approvals**

| Approval/condition | Date for determination | Is the date estimated or actual? | **Approval received/condition met? |
|---|------------------------|---|------------------------------------|
| Other (please specify in comment section) | 24/2/2022 | <input checked="" type="checkbox"/> Estimated | |

Comments

Payment of the dividend is subject to the Board of Ramsay Health Care Limited resolving to pay the dividend in accordance with the terms as set out in Appendix A of the Prospectus dated 27 April 2005 (a copy of the Prospectus in PDF format is available on the Company's website: www.ramsayhealth.com/Investors/CARES)

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**Estimated or Actual?**
☒ Actual

AUD 1.72590000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We do not have a securities plan for dividends/distributions on this security**2A.12 Does the +entity have tax component information apart from franking?**☒ No**Part 3A - Ordinary dividend/distribution****3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 1.72590000

3A.2 Is the ordinary dividend/distribution franked?☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 1.72590000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

20/10/2021

3D.2 End date of payment period

19/4/2022

3D.3 Date dividend/distribution rate is set (optional)

20/10/2021

3D.4 Describe how the date that dividend/distribution rate is set is determined

180-day Bank Bill Swap Rate (BBSW) on the first day of the dividend period, Wednesday, 20 October 2021

3D.5 Number of days in the dividend/distribution period

182

3D.6 Dividend/distribution base rate (pa)

0.0994 %

3D.7 Comments on how dividend/distribution base rate is set

180-day Bank Bill Swap Rate (BBSW) on the first day of the dividend period, Wednesday, 20 October 2021

3D.8 Dividend/distribution margin

4.8500 %



3D.9 Comments on how dividend/distribution margin is set

The margin for the dividend is the stepped-up rate announced on 26 August 2010

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-1.4848 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

The Other Rate = -(the Market Rate + the Dividend Margin) x Tax Rate
The Tax rate is the current prevailing Australian corporate tax rate of 30%

3D.12 Total dividend/distribution rate for the period (pa)

3.4646 %

3D.13 Comment on how total distribution rate is set

The Dividend Rate = (the Market Rate + the Dividend Margin) x (1-Tax Rate)
Where:
- The Market Rate is the 180-day BBSW on the first day of the dividend period, Wednesday, 20 October 2021
- The Dividend Margin is the stepped-up rate announced on 26 August 2010
- The Tax Rate is the current prevailing Australian corporate tax rate of 30%

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

For further information on CARES, please refer to the Ramsay Health Care Limited Prospectus for Convertible Adjustable Rate Equity Securities ("CARES") dated 27 April 2005.
A copy of the Prospectus is available on the Company website: www.ramsayhealth.com/Investors/CARES

5.2 Additional information for inclusion in the Announcement Summary